



Types Of Legacy

Everyone should make a will.

To die intestate (i.e. without making a will) could lead to much unhappiness for those we love.

It could even mean that the state takes a larger share than necessary in tax.

After considering the interests of your family and friends, you may decide to leave a gift to charity. Any such bequest is free from inheritance tax.

Did you know by leaving a bequest to the Fund (or any other charity for that matter) you could reduce your inheritance tax liability?

Legacies can be for large or small amounts, and can be divided into the following three categories:

PECUNIARY BEQUEST - when a person leaves a specified sum of money to a nominated person or charity

SPECIFIC BEQUEST - when a person leaves a specific item (e.g. jewellery, furniture, or even a house) to a person, family, or charity

RESIDUARY BEQUEST - the balance of your estate after all debts, taxes, expenses, and other legacies have been paid

Whether or not you choose to leave a legacy, the Fund can help you make a will, and keep it current. A booklet, providing in-depth information, is available, but here are 6 top tips:

1. Appoint a professional adviser - usually a solicitor or a will-maker
2. Work out the value of your estate - a professional adviser can help, if necessary
3. Decide who you want to benefit from your will
4. Choose your executor(s) to ensure that your will is properly discharged
5. Keep your will safe - your solicitor or bank can help you with this. Make sure that your executor(s) know exactly where it is to be found
6. Make sure your will is up-to-date by making simple additions or amendments. These are known as *codicils* - a document altering an existing will

If you would like to order some of our legacy and will booklets, or need further information, send [Joseph Carroll](#) an e-mail. He'll be happy to help.

Make A Donation



Make an online donation and get things done for thousands of people needing our support.

[Donate Online](#)

Help and Advice



We helped more people than ever before in 2009. You can find out all the facts, figures, and stories, by reading "Rely On Us" - the 2009 CSBF Help Report.

[Download our Help Report](#)

Fundraising



There are plenty of ways to support the Fund; from becoming a regular donor, to taking part in a sponsored event.

[CSBF Fundraising](#)

Everyclick



Search the web and raise money for the Fund by using Everyclick.com.

[CSBF Search Engine](#)

Get in Touch



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